

Introduction

My presentations are process driven and research based. By reaching an understanding of the audience, context of the presentation and its content, I am able to present the information in a way that engages, informs and persuades.

Challenges

These “BEFORE | AFTER” samples illustrate some of the more dramatic changes, and the most challenging content matter. Often, the slides that were used prior to my services - tried to communicate too much content on a single slide, and were re-created in several slides to enable the content being communicated effectively.

Understanding

Many of the presentation's content were rather complex and required a thorough understanding of the presenter's content. By digging below the surface, and understanding the content from a fundamental level, it allows for a reassessment of the content and how best to depict it.

Method

After a reassessment and often, reorganization of the content, my goal is to recreate the presentation in a method and style that communicates the content, brand, appropriate tone of voice and most of all, the point.

Clients:

I have had the pleasure of working with many talented individuals in producing presentations for: AEP, CRANEL, HARMAN INTERNATIONAL, IBM, MARK LEVINSON, MILLS JAMES PRODUCTIONS, OWENS CORNING, PHARMION, REVEL, ROSS LABS. I am not able to show all of the work I have done for my clients due to non-disclosure agreements.

REVEL



History of Revel

- Dr. Harman wanted a loudspeaker company as unsurpassed as Madrigal
 - No such loudspeaker company existed - it had to be created
- January announcement
 - Company goals and direction
 - Unsurpassed performance and industrial design
- Unparalleled resources
 - People, expertise, facilities, financing
 - Unheard of in high end audio
 - Around 400 U.S. speaker companies, Revel given unique opportunity to do it *right*



Vision

"World's
finest
loudspeaker"



January announcement:

Speaker Company with unsurpassed resources:
research, design, engineering and manufacture

REVEL **H**istory R_esearch R_esources M_anufacture P_roducts M_ulti-channel S_ummary



Revel's Product Philosophy Research

- Resources to do genuine research
- Industry-leading researchers
 - Dr. Floyd Toole
 - Long working relationship at Canadian National Research Council
 - Sean Olive
 - Many others

R

World leader in Research

Dr. Floyd Toole

Director Product Development

Harman International

Focuses primarily on the **acoustics** and **psychoacoustics** of sound reproduction.

Pioneered the now established methods of subjective and objective evaluations.

Ph.D from Imperial College of Science, London

Senior Research Officer, NRC

1988, 1990 AES Publication Award

Member of ASA, Fellow of AES

Past president of the AES



REVEL **H**istory Research Resources Manufacture Products Multi-channel Summary



The right thing for your family

- “Set the bar high for your children. Then teach and lead, don’t drive.”

»

Jim Wallace

THE RIGHT THING

for the *family*



*“Set the bar high
for your children.
Then teach and
lead, don’t drive.”*

- Jim Wallace



Stability Via Profitability

- Datalink 1st 3 quarters of CY 2010 had a gross profit of 26.4%. This was up from 26.0% for the same period in 2011

Obtained from SEC filings

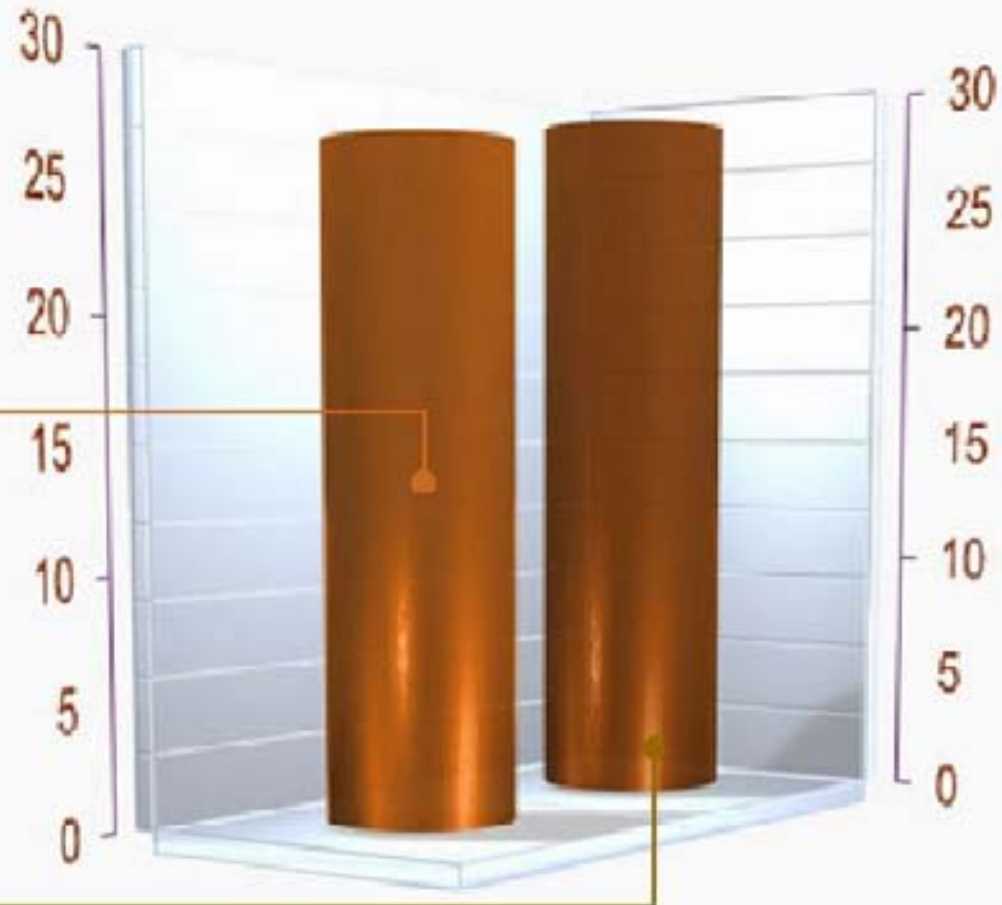
- “They have had quarters with average gross profits of 28%.”

Via Profitability

Datalink 1st 3 quarters of CY 2010 had a gross profit of 26.4%. This was up from 26.0% for the same period in 2011.

Obtained from SEC filings

“They have had quarters with average gross profits of 28%.”





An Urgent Business Need: Claims Transformation

Cost

There are costs you try to manage...

There are costs that manage you!



All Lines Averages
Total: 104



Automobile Lines (UK)
Total: 133

Source: Dun & Bradstreet, UK Insurance Weekly



Claims Transformation

COST

There are costs you
try to manage...
There are costs that
manage you



Loss Costs

Allocated LAE

Unallocated LAE

Commissions

Underwriting

P&C Insurer Announces Major Change in Strategy

In a surprise strategic move,
it was announced late today

Market pressures have
caused shifts in how

Source:

Dun & Bradstreet,
UK Insurance Weekly

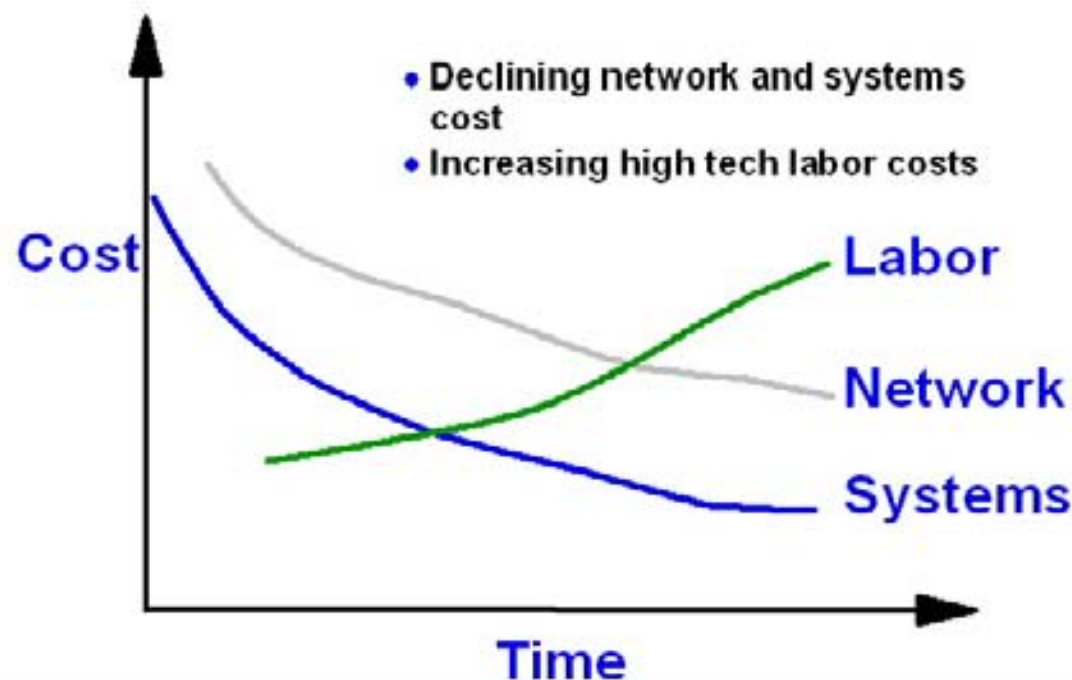
IBM

e-business @

An Urgent Business Need: Claims Transformation

Cost

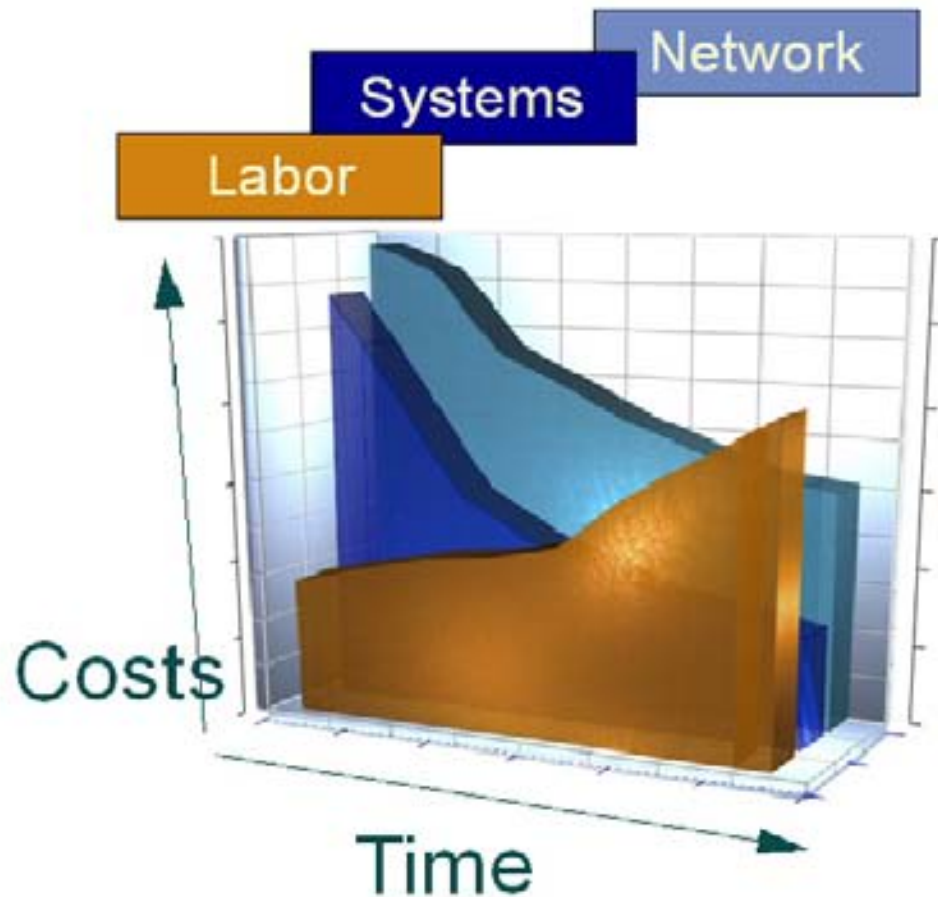
Effective application of technology can be the biggest contributor to reduced costs



Claims Transformation

COST

Effective application of technology can be the biggest contributor to reduced costs



IBM

e-business @

An Urgent Business Need: Claims Transformation

Service

Every moment of truth is different - yet we deliver a universal service to meet many, individual customer needs.

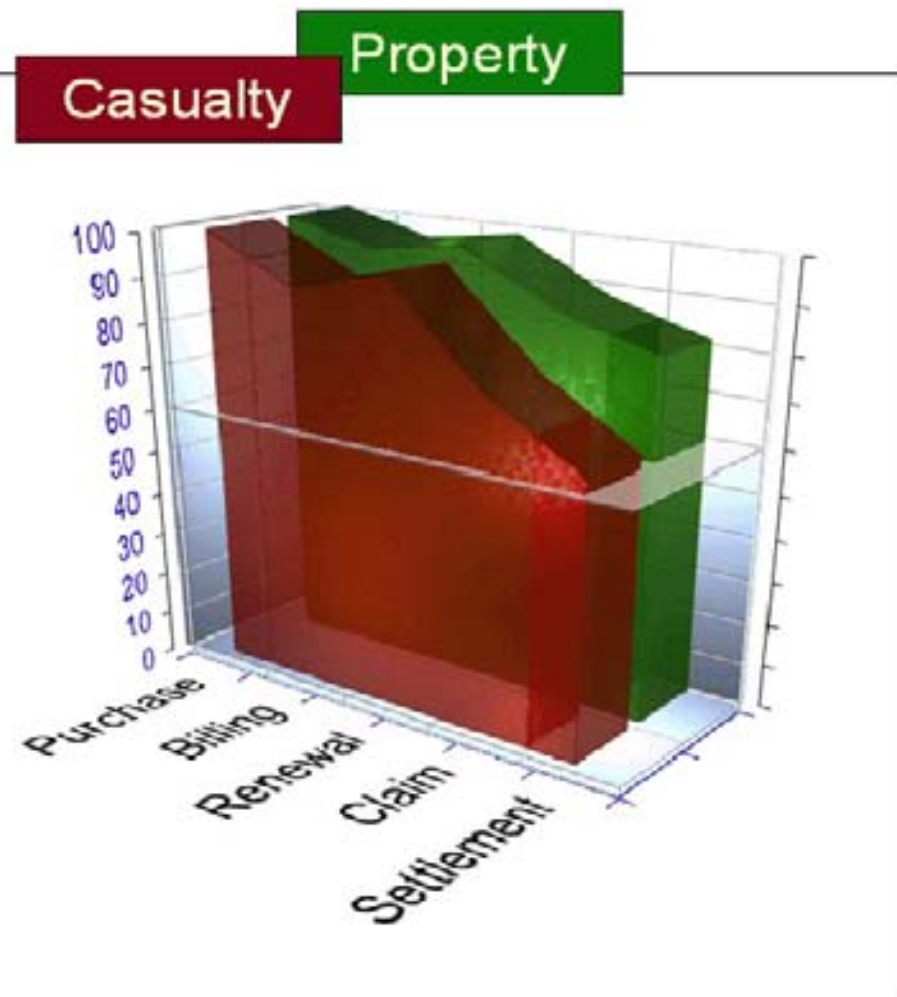
- ▶ *The Coalition Against Insurance Fraud* reports a definite link between public attitudes and fraud in personal insurance.
- ▶ Attitudes towards insurance companies generally suffer when individuals have made a claim, especially in health and auto insurance.



Claims Transformation

SERVICE

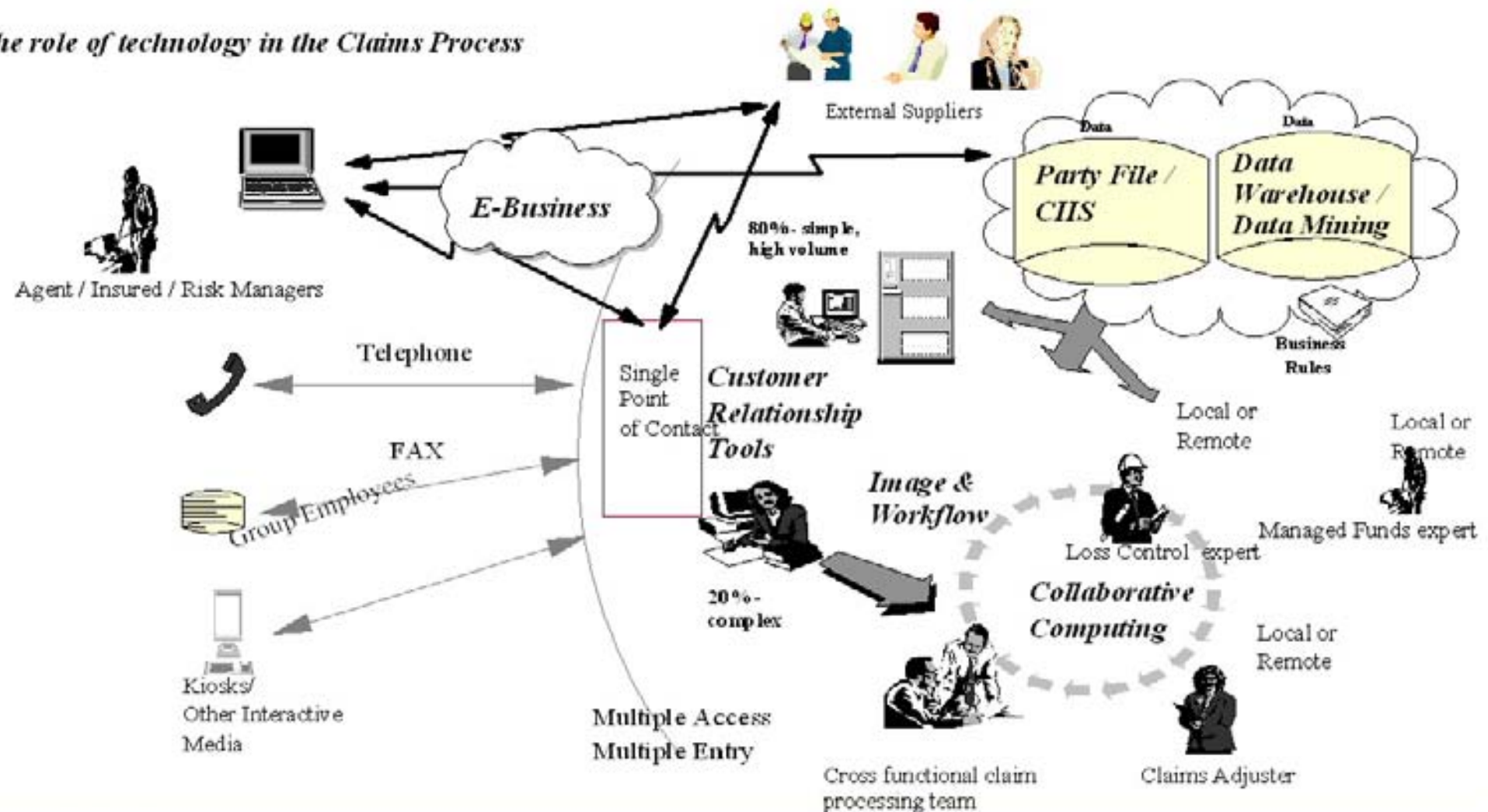
Every moment
of truth is
different - and
yet we deliver
universal service
to try and meet
individual
customer needs



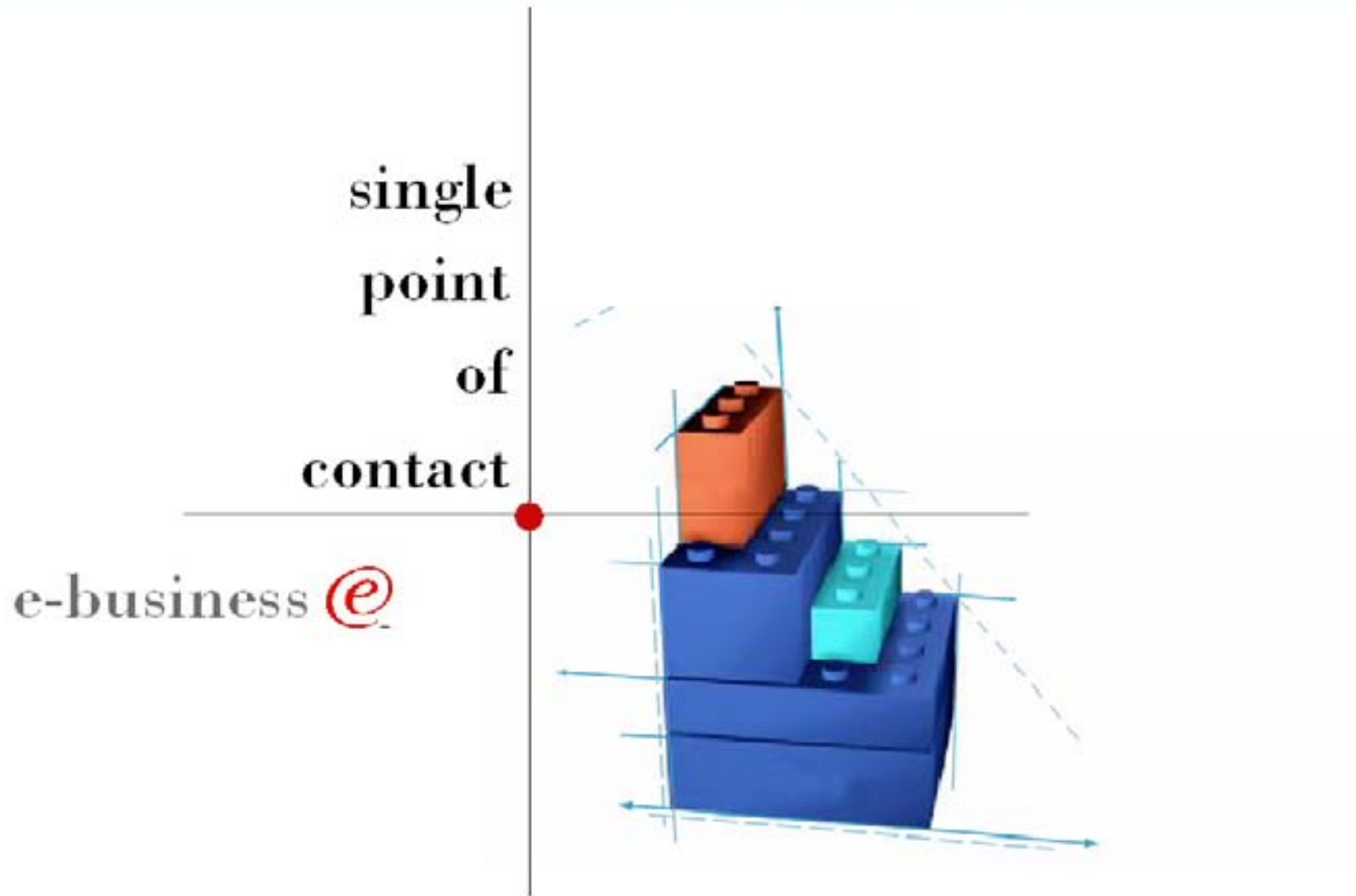
e-business @

Transform the End-to-end Claim Process

The role of technology in the Claims Process



IBM Claims Solutions



IBM®

e-business @

IBM Claims Solutions

Single Point of Contact

**Data Warehouse
Data Mining**

**Business
Functions**

**Customer
Relationship
Tools**

**Customer
Points of
Entry**

**Image &
Workflow**

**Multiple Access
Multiple Entry**

**Collaborative
Computing**

80% - simple
high volume

20% - complex
low volume

**Party File
CIIS**

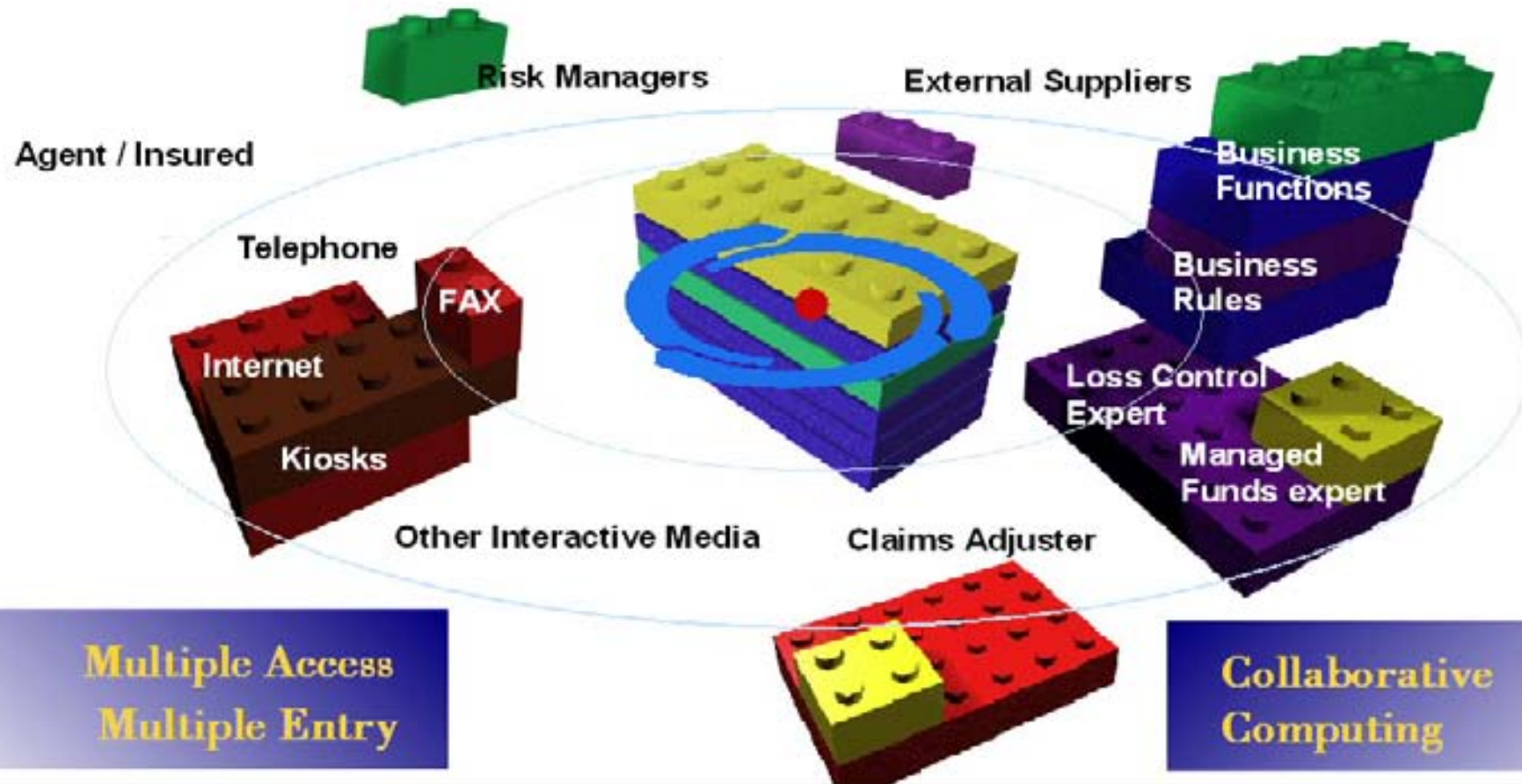


e-business @

IBM Claims Solutions

Single Point of Contact

Data Warehouse
Data Mining



IBM

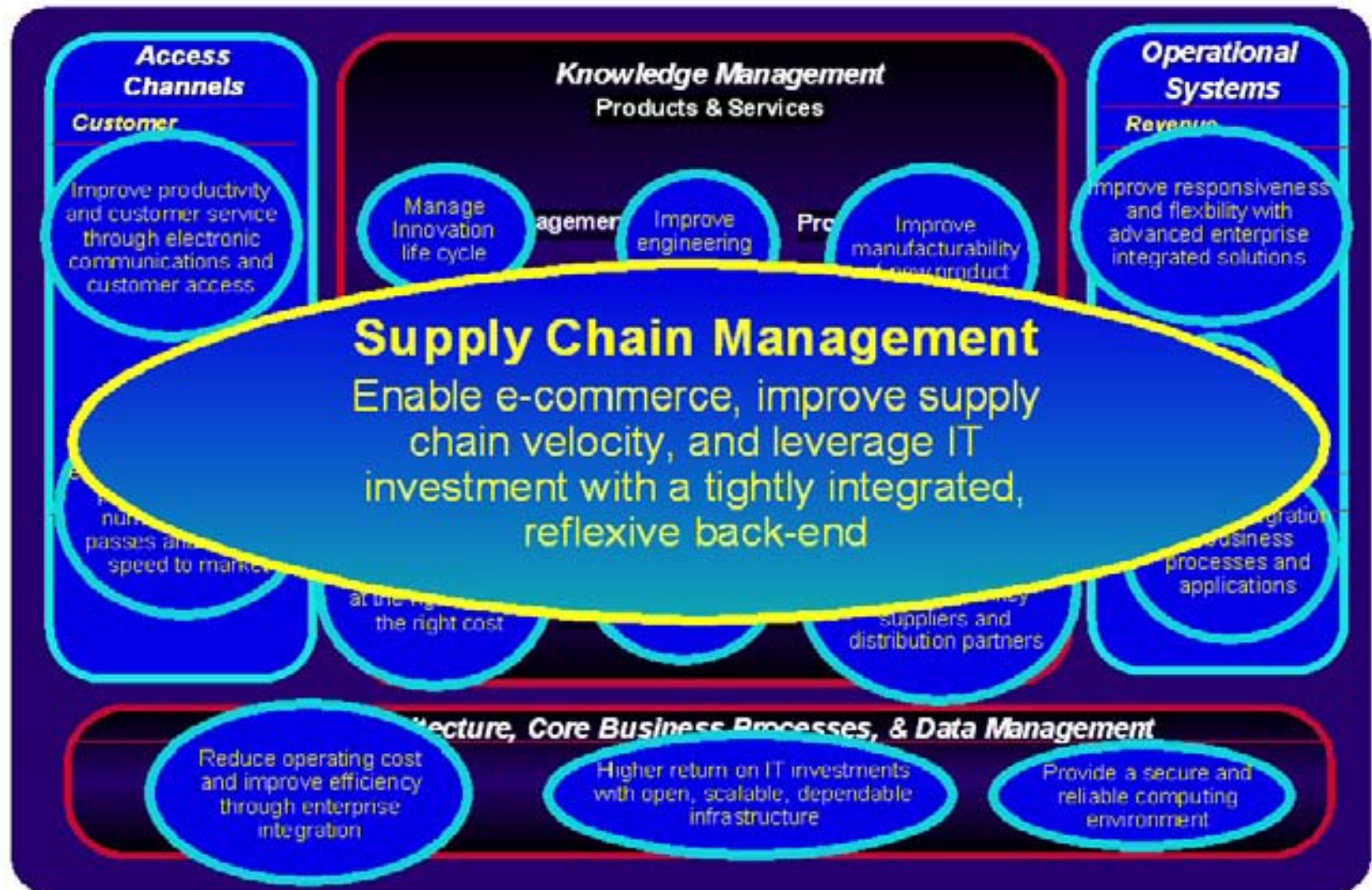
e-business @



e-business

Target Business Model & System Architecture

e-business framework for the Electronics Industry



IBM®

The External Network



e-business



Generating Customer Loyalty

Every time you contact your customer you should know:

- Their name
- What products, past and present
- Who their family is
- How old they are
- How profitable they are
- Their salary
- Their personal preferences: nicknames, e-mail vs mail,
- Their contact history including:
inquiries, complaints, claims, etc...



e-business @

Generating Customer Loyalty

Know your
customer...



IBM®

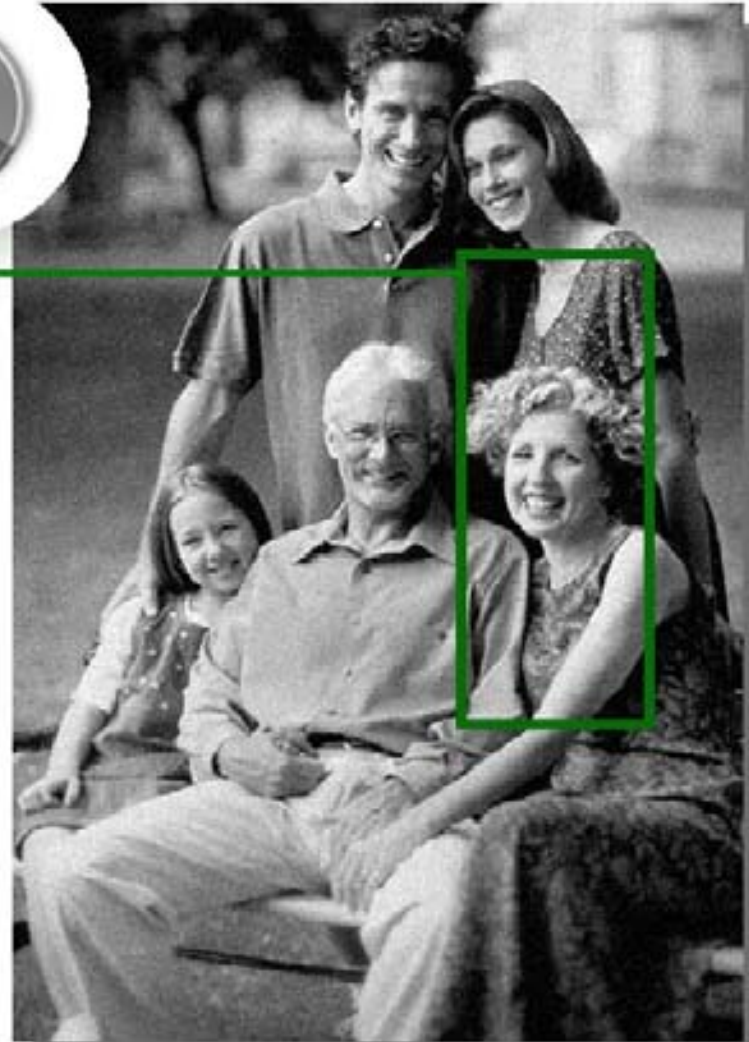
e-business @

Generating Customer Loyalty

Every time you contact your customer you should know:



- Their name
- What products: past & present
- Who their family is
- How old they are
- How profitable they are
- Their salary
- Their personal preferences: nicknames, e-mail vs mail
- Their contact history including: inquiries, complaints, claims, etc...

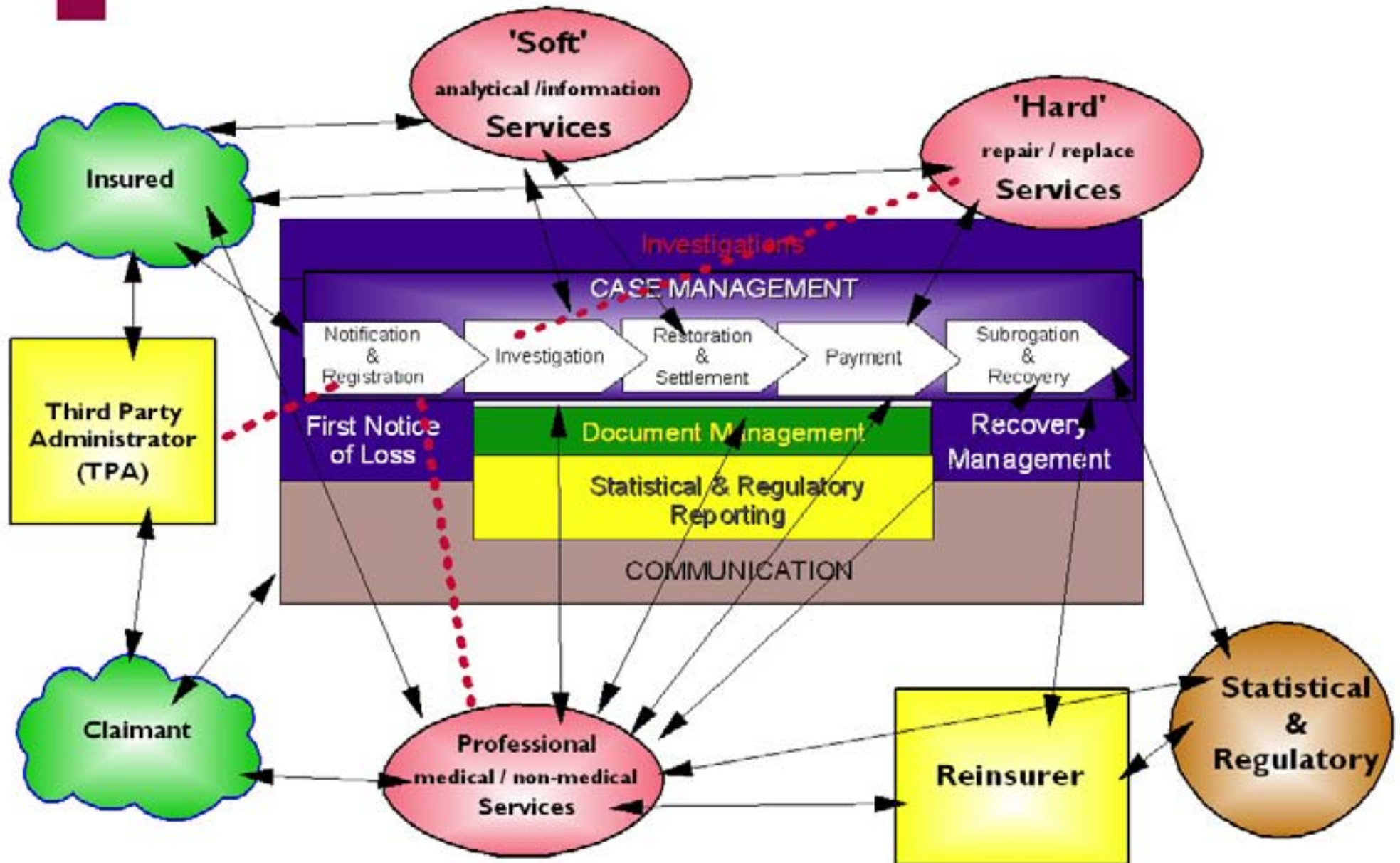


IBM®

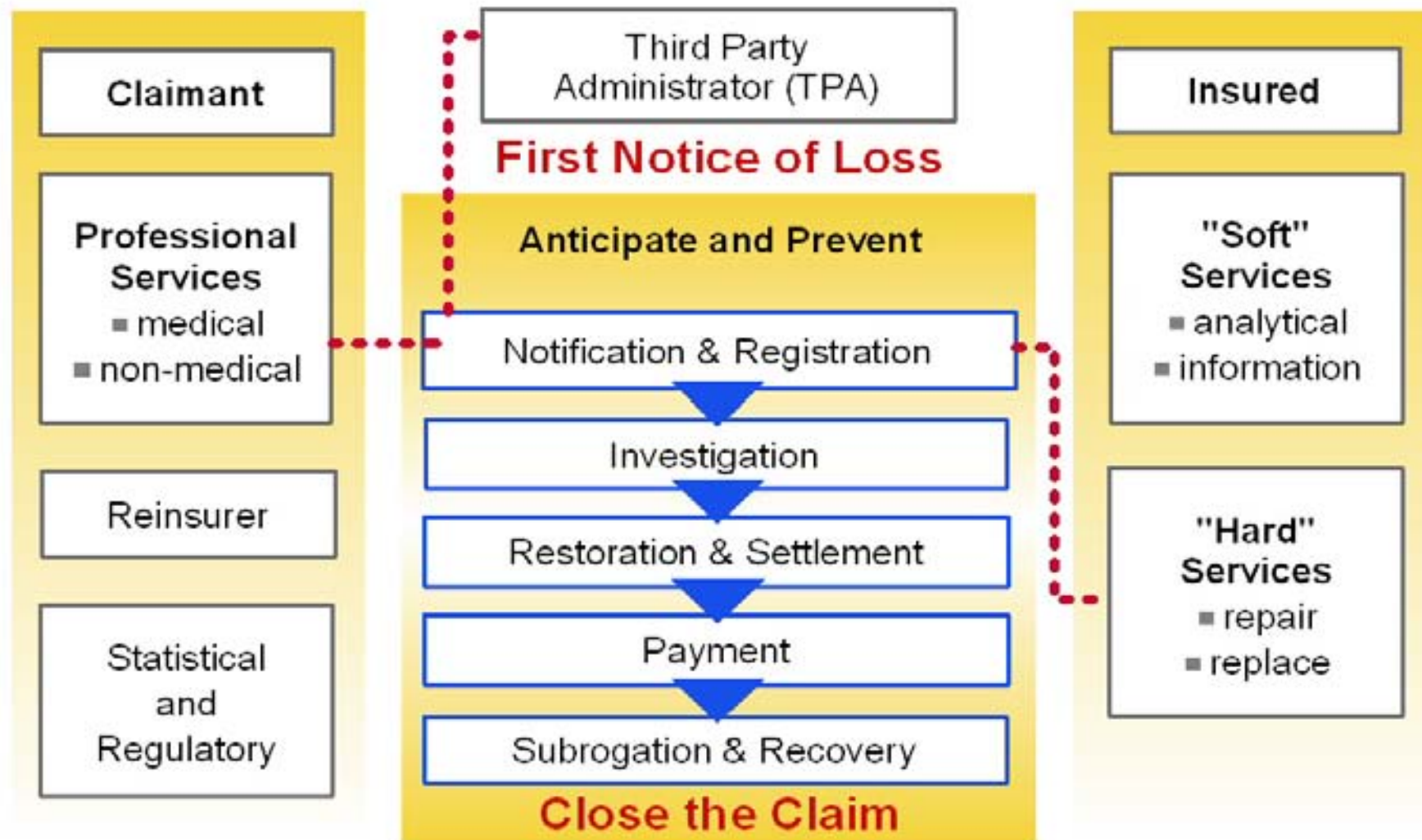
e-business @



Optimizing Claims Relationships



Optimizing Claims Relationships

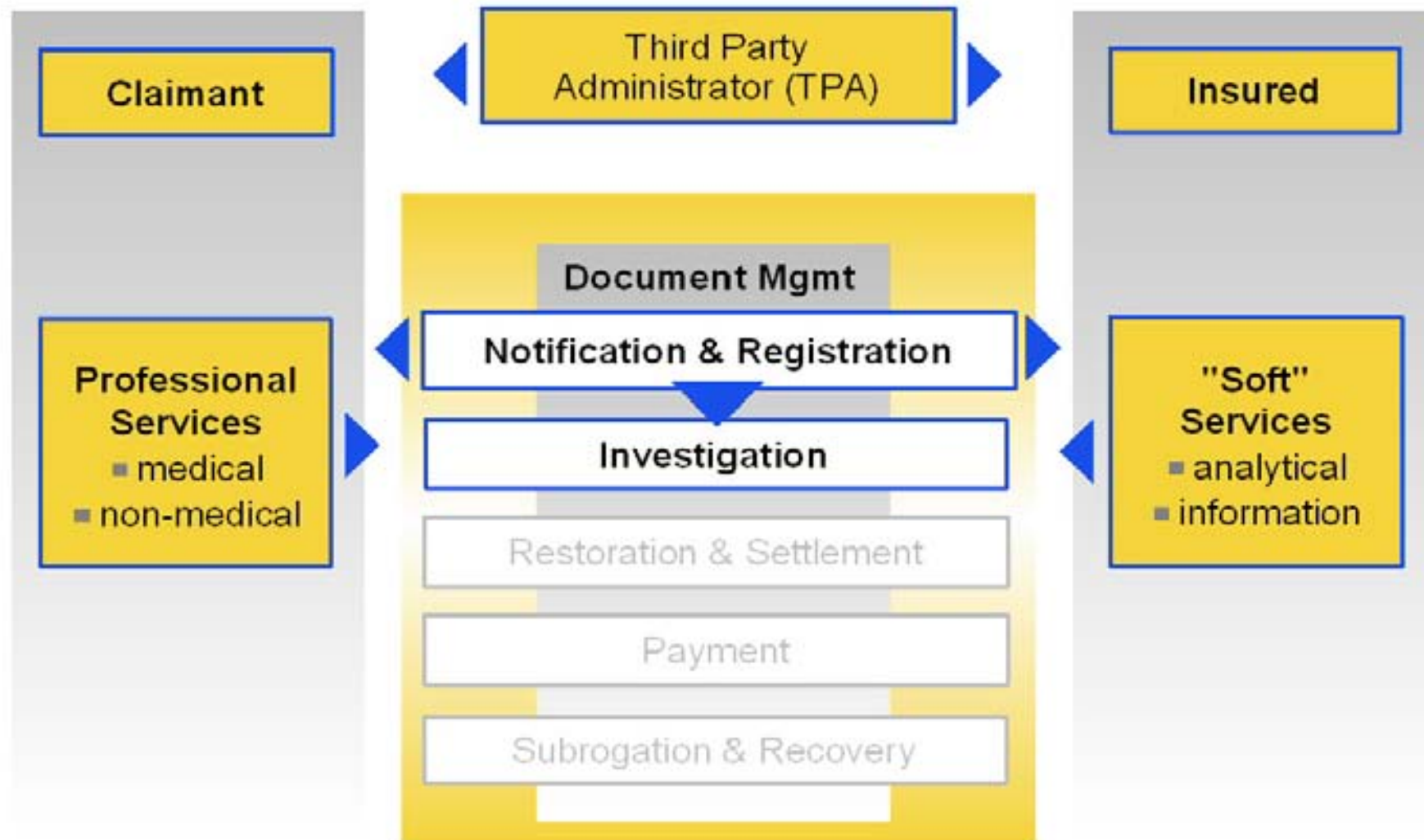


Optimizing Claims Relationships

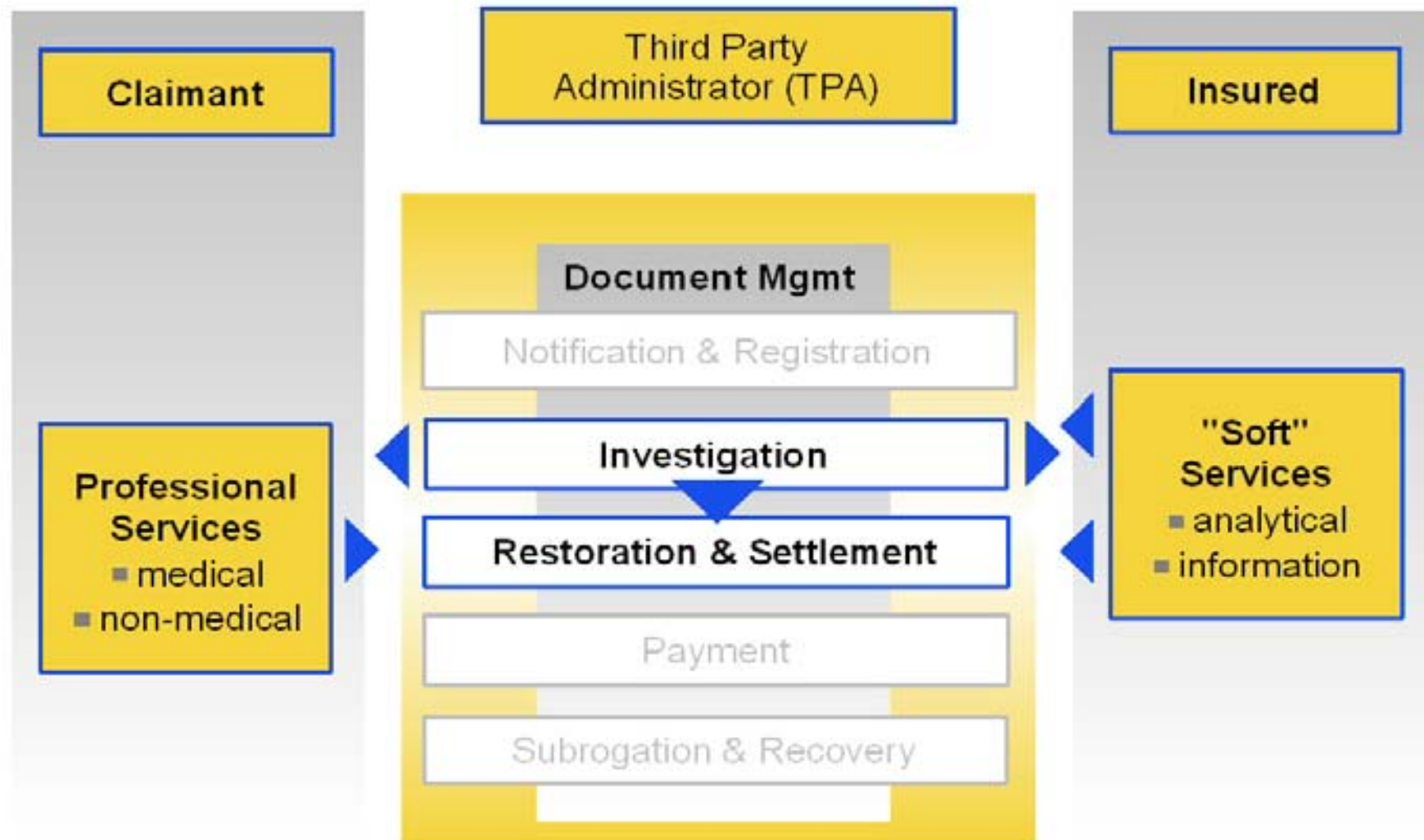


e-business @

Optimizing Claims Relationships

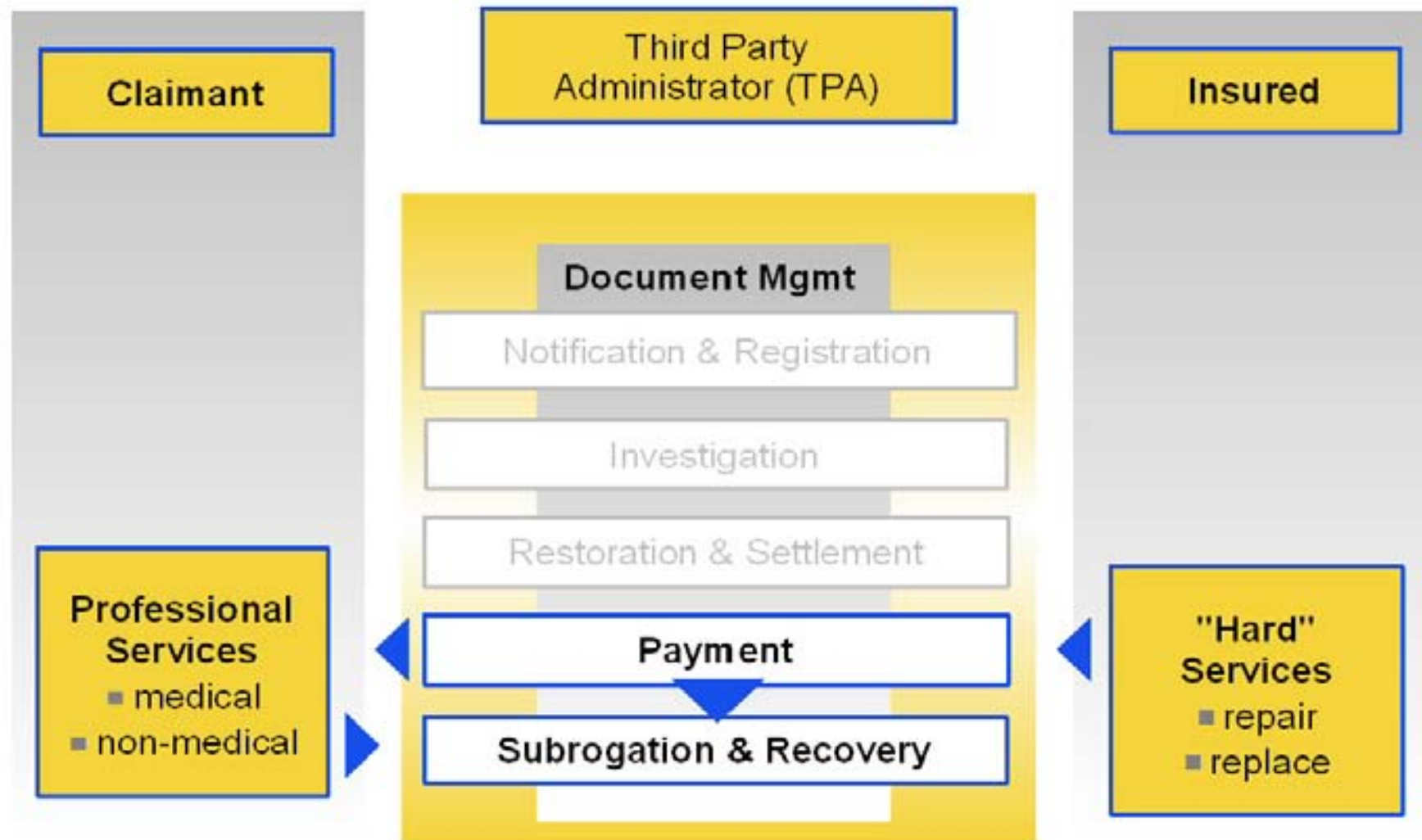


Optimizing Claims Relationships



e-business @

Optimizing Claims Relationships



e-business @

Optimizing Claims Relationships

